THE REGENTS OF THE UNIVERSITY  
OF CALIFORNIA  
Berkeley, California 94720

Gentlemen:

Re: Amendments to the November 12, 1985 Educational Software Agreement Number E-SOFT-00089, between UNIX System Laboratories, Inc. ("USL"), as a successor to AT&T Information Systems, Inc., and The Regents of the University of California

This Letter Agreement amends and modifies the above referenced Agreement as follows:

1. Section 7.05(b) line 3, after "form, to" delete the words "third parties", and insert the following:

   "to a third party who is a USL LICENSEE or (a SUBSIDIARY of such other LICENSEE)...".

2. Section 7.05(b), amend to add the following at the end of the paragraph:

   "For purposes of this Section 7.05(b), a SUBSIDIARY of a LICENSEE is a corporation or other legal entity (i) the majority of whose shares or other security entitled to vote for election of directors (or other managing authority) is now or hereafter controlled by such LICENSEE either directly or indirectly; or (ii) the majority of the equity interest in which is now or hereafter owned and controlled by such LICENSEE either directly or indirectly; but any such corporation or other legal entity shall be deemed to be a SUBSIDIARY of such LICENSEE only so long as such control or such ownership and control exists."
Please indicate your concurrence to the above modifications by signing and dating both copies of this Letter Agreement and returning such copies to us. We will then execute the Agreement and return one fully executed copy to you for your records.

Very truly yours,

UNIX SYSTEM LABORATORIES, INC.

Accepted and agreed to:

THE REGENTS OF THE UNIVERSITY
OF CALIFORNIA

By

Trudy Tuan

(Print or Type Name)

Title Director of Materiel Management

Date May 18, 1992